

Date: 13-12-2023

To,
The Board of Directors,
Gretex Share Broking Limited
A-401, Floor 4th, Plot FP-616, (PT),
Naman Midtown, SenapatiBapat Marg,
Near Indiabulls, Dadar (w),
Delisle Road, Mumbai,
Maharashtra, India, 400 013.

Ref: Proposed Initial Public Offer (IPO) of Gretex Share Broking Limited (the "Company").

Sub: Consent Letter

Dear Sir / Madam,

We, the undersigned, do here by confirm that we are Banker to the Company, we also consent to our name and the following details, as required, being inserted as a banker of the Company in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof. We do hereby give consent to include our name as 'Banker of the Company' to the Proposed Public Issue of '**Gretex Share Broking Limited**' on the Main Board of "**The BSE Limited**" and "**The NSE Limited**" pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013.

Name of the Company: Gretex Share Broking Limited
Address: A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, SenapatiBapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai, Maharashtra, India, 400 013
Contact Person: Niket Pradipkumar Thakkar
Email ID: complaince@gretexbroking.com, niket@gretexbroking.com
Website: www.gretexbroking.com
CIN: 10564694
Account No: 00080340040494

We, authorize '**Gretex Share Broking Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



For HDFC Bank Limited
Name: Rajeev Ranjan
Designation: Relationship Manager

www.hdfcbank.com